Söderberg & Partners | Wealth Management

SÖDERBERG & PARTNERS

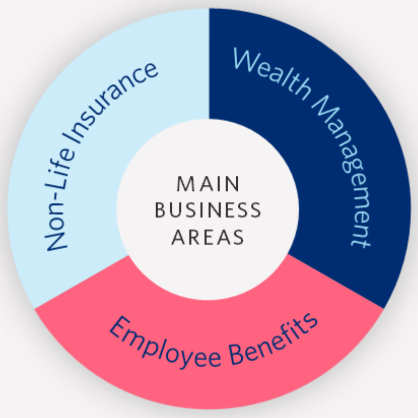
Reasons Why

Who are Söderberg & Partners

Söderberg & Partners Group is a Nordic leader in wealth management, corporate pension and insurance solutions. The group provides a broad range of financial services to a diverse and sizable clientele, including corporations, governments and individuals. Established in 2004, Söderberg & Partners has its headquarters in Stockholm and operates subsidiaries throughout Europe.

Söderberg & Partners Wealth Management are combining our long history in the Nordics with expertise in the UK platform space to become the best platform partner to Independent Financial Advisers in the UK.

- Corporate insurance – based on detailed risk-assessment, we tailor optimal insurance coverage for the whole company.
- Bespoke wealth management solutions based on strategic asset allocation and manager selection, in a fair deal.
- Modern pension plans, HR-systems, benefits portals, and more, all to help businesses maximize the performance of their employees.



£830m
Turnover

£82bn
in AuA
(Asset under Advice)

£5.6bn
in GWP
(Gross written premiums)

4,460
Employees over eight countries and 150+ cities

Söderberg & Partners Wealth Management - UK

Fresh ideas with a new vision, Söderberg & Partners Wealth Management provide IFAs and clients with a digital only, efficient and paperless platform at a competitive price and with an excellent service offering.

We create value for advisers and clients alike.

Bristol - UK

Söderberg & Partners Wealth Management
Went live in 2024

Service Team

A personal service with a wealth of financial experience.

Satisfied Customers

We have outstanding customer service and the commitment to act on feedback – your opinion matters to us.


A next generation platform
for independent financial
advisers & their clients

Why Söderberg & Partners

Exclusive offering
Our carefully selected partner firms are the only IFAs in the market that can access this platform allowing us to concentrate on their and your needs rather than addressing the broader market.

Transaction Handling
Superior transaction handling – confidence that your instructions take place when and how you expect.

Digital Capabilities
No waiting for instructions to be processes in a queue.
Natively built-in compliance systems and fully paperless user journeys freeing up more time for your clients.

Speed of Change
Fast growth and development, with regular platform updates and new key features.

Value
We pride ourselves that all the decisions we make, both propositional and processing, result in added value to your holdings.

Financial Technology
Seamless technology with a modern system that easily connects to others. Designed to provide clarity, convenience and access to top third- party solutions.

Maximise Growth Potential
Maximise the growth potential of your money with our advanced cash management capabilities.

Customer Service
Our team is dedicated to ensuring you receive the best possible experience every time you interact with us. We are there to support you every step of the way, offering product expertise and quick response times.